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ATTORNEYS FOR CHAPTER 11 TRUSTEE H. THOMAS MORAN II

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

IN RE: §
§
LIFE PARTNERS HOLDINGS, INC., §
et al. §
§
Reorganized Debtors. §

CASE NO. 15-40289-rfn11

JOINTLY ADMINISTERED
(Chapter 11)

NOTICE OF SUBSTANTIAL CONSUMMATION

PLEASE TAKE NOTICE THAT the *Revised Third Amended Plan of Reorganization of Life Partners Holdings, Inc., et al., Pursuant to Chapter 11 of the Bankruptcy Code* [Dkt. No. 3427] (the “Plan”)¹ was substantially consummated as of June 7, 2017.

PLEASE TAKE FURTHER NOTICE THAT pursuant to Section 8.01 of the Plan, upon the filing of this Notice, H. Thomas Moran II is hereby discharged from his duties as the chapter 11 trustee in this matter, and his bond shall be cancelled.

¹ Capitalized terms used and not otherwise defined herein have the meaning ascribed to them in the Plan.

DATED: June 7, 2017.

Respectfully submitted,

THOMPSON & KNIGHT LLP

By: /s/ David M. Bennett

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THOMAS MORAN II**

CERTIFICATE OF SERVICE

I, the undersigned, do hereby certify that on June 7, 2017, a copy of the foregoing was served electronically through ECF on all parties entitled to electronic notice at the time of filing.

/s/ David M. Bennett
One of counsel